

**Name of warrant** TCH.KIS.M.CA.T.02  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

Content:

On October 30, 2020, the Hochiminh Stock Exchange issued Decision No.704/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Charter capital: 2,596,316,050,000 VND  
4. Head office: Floor 3rd, 180-182 Nguyen Cong Tru, Nguyen Thai Binh ward, district

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant TCH.KIS.M.CA.T.02  
3. Warrant code: CTCH2001  
4. ISIN code: VNOCTCH20015  
5. Issuer of underlying security: Hoang Huy Investment Financial Services Joint Stock Company  
6. Underlying security: TCH  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 7 months  
11. Expiration date: May 14, 2021  
12. Conversion ratio: 4 : 1  
13. Exercise price (exercise index): 22,888. VND  
14. Quantity of the warrants registered for listing: 4,000,000 warrants  
15. Official trading date: November 03, 2020